

**News Release Dated November 5, 2024**

Company name: Helios Techno Holding Co., Ltd.  
Stock code: 6927  
Stock exchange listing: Tokyo Stock Exchange, Standard Market  
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**Notice Regarding Changes in the Shareholder Return Policy and  
Revision to the Year-end Dividend Forecast**

The Board of Directors of Helios Techno Holding Co., Ltd. approved a resolution today to revise the shareholder return policy. In addition, Helios Techno has revised the dividend forecast for the fiscal year ending March 31, 2025 that was announced on May 7, 2024.

**1. Explanation of Shareholder Return Policy Revisions**

(1) Reasons

Helios Techno has two main businesses: the Lamp Business and Manufacturing Equipment Business. Both businesses are dedicated to developing and providing value-added products and services that competitors cannot match. Furthermore, these businesses are managed with the basic goal of using synergies among different business units and an increasing pace of growth for the growth of all businesses while maintaining a sound base for operations.

In accordance with this policy, Helios Techno announced its agreement with a tender offer by RS Technologies Co., Ltd. to purchase Helios Techno common stock between June 3 and July 12, 2024. However, no stock was purchased using this tender offer because the number of shares submitted for sale was below the planned number. If the tender offer had been completed as planned, Helios Techno would have become a subsidiary of RS Technologies and its stock would no longer be listed on a stock market. In response to the failure of this tender offer, Helios Techno Holdings has reexamined its business strategies and activities for the growth of corporate value.

Helios Techno has been seeking for many years an alliance partner that can help speed up the medium to long-term growth of corporate value. Management believes that this alliance strategy and internal measures for corporate value growth are obligations to shareholders.

Against this backdrop, we have positioned the next three years, including the current fiscal year, as a period to strengthen our business foundation in line with our future growth strategy and have decided to reward our shareholders primarily through income gains. In addition to actively considering investments using our capital under our growth strategy, we will also improve our capital efficiency over the medium to long term by enhancing shareholder returns and controlling an increase in equity.

Information about the medium-term business plan, which includes medium-term business plans and financial goals, will be announced again once the effectiveness of activities to build a stronger business foundation has been confirmed.

(2) Revisions

1) Original policy

Distributing earnings to shareholders is one of the highest priorities of Helios Techno. The basic policy is to pay a steady dividend every year while retaining sufficient earnings to strengthen operations and fund actions aimed at growth. The interim dividend is determined by the Board of Directors and the year-end dividend is determined at the shareholders meeting.

## 2) Revised policy

Distributing earnings to shareholders is one of the highest priorities of Helios Techno. The basic policy is to pay a steady dividend every year while retaining sufficient earnings to strengthen operations and fund actions aimed at growth. The interim dividend is determined by the Board of Directors and the year-end dividend is determined at the shareholders meeting.

For the fiscal years ending in March 2025, 2026 and 2027, the policy is to aim for a consolidated dividend payout ratio of 100% from the standpoints of increasing shareholder returns and holding down the growth of equity. The dividend for each of these three fiscal years will not be less than 35 yen, which is the dividend for the fiscal year that ended in March 2024.

As needed, there may be stock repurchases and cancellations and other activities to use capital more efficiently. Helios Techno is committed to meeting the expectations of shareholders.

Note: Additions (changes) are underlined

### 2. Revisions to the Dividend Forecast for FY3/25

	Dividend per share		
	End of second quarter	Year-end	Total
Previous forecast (announced on May 7, 2024)		12.00 yen	12.00 yen
Revised forecast		39.00 yen	39.00 yen
Current fiscal year results (FY3/25)	0.00 yen		
Previous fiscal year results (FY3/24)	0.00 yen	35.00 yen	35.00 yen

#### Reasons for revision to dividend forecast

As was explained in the revisions section of “1. Explanation of Shareholder Return Policy Revisions,” the policy for the fiscal years ending in March 2025, 2026 and 2027 is to aim for a consolidated dividend payout ratio of 100% from the standpoints of increasing shareholder returns and holding down the growth of equity. In accordance with this policy, the forecast for the fiscal year-end dividend has been increased by 27 yen, from 12 yen to 39 yen.

The dividend for each of these three fiscal years will not be less than 35 yen, which is the dividend for the fiscal year that ended in March 2024.